



## Private Debt and Equity



Based in St. Louis, RGA's Private Debt and Equity team has deployed over \$6.3b in direct debt, non-control equity and sponsor LP investments since inception. We are focused on providing flexible investment solutions to our partners across the middle and lower middle market.

110+ **Sponsor LP Fund Investments**

\$2.2b **Sponsor LP Fund Commitments**

125+ **Portfolio Companies**

\$3.0b **Direct Debt Commitments**

\$400m+ **Direct Equity Commitments**

\$10m – \$60m **Investment Size at Entry**

\$10m – \$50m **EBITDA at Entry**

\$75m – \$500m **Enterprise Value at Entry**

350+ **Deals Reviewed Annually**

### Financing Solutions

Senior Secured Debt  
Unitranche Debt  
Delayed Draw Term Loans  
Second Lien Debt  
Subordinated Debt  
Preferred/Common Equity  
Sponsor LP Commitments  
NAV Loans

### Partners

Private Equity Sponsors  
Co-lenders/Other Direct Lenders  
Family Offices  
Operating Companies

### Purpose

Buyouts  
Mergers & Acquisitions  
Growth Capital  
Recapitalizations

### Why Us

- **Access to Capital** | RGA is a Fortune 200 global reinsurance company with nearly \$125b in assets and a dedicated focus on alternative investments including private credit, private equity, and fund investments
- **Partnership Approach** | Focused on providing long-term, patient capital
- **Experienced Team** | Investment professionals with extensive experience in credit underwriting as well as equity and fund investing
- **Deal Team Continuity** | Private debt, equity, and fund investments are sourced and underwritten by the same team
- **Industry Diversification** | Deep expertise investing across a broad range of industries

## Select Investments



Please feel free to reach out to a member of our PD&E team:

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