



Private Debt and Equity



rgare.com/private-debt-equity

With offices in St. Louis, New York, and Chicago, RGA's Private Debt and Equity team manages over \$6.8 billion of direct debt, non-control equity, and sponsor LP investments. We focus on providing flexible investment solutions to our partners across the middle and lower middle market.

140+ **Private Equity LP Commitments**

\$2.6b **Sponsor LP Fund Commitments**

140+ **Portfolio Companies**

\$3.6b **Direct Debt Commitments**

\$575m+ **Direct Equity Commitments**

\$40m – \$125m **Debt Investment Hold Size**

\$10m – \$50m **EBITDA at Entry**

400+ **Deals Reviewed Annually**

Financing Solutions

Unitranche Debt
Revolving Credit Facilities
Delayed Draw Term Loans
Second Lien Debt
Subordinated Debt
Preferred / Common Equity
Sponsor LP Commitments
GP-Led Secondaries
NAV Loans

Partners

Private Equity Sponsors
Direct Lenders
Family Offices
Operating Companies

Purpose

Buyouts
Mergers & Acquisitions
Growth Capital
Recapitalizations

Why Us

- **Access to Capital** | RGA is a Fortune 200 reinsurance company with \$135 billion in assets, and a dedicated team focused on alternative investments including private credit, private equity, and fund investments
- **Partnership Approach** | Focused on providing long term, patient capital
- **Experienced Team** | Investment professionals with extensive experience in credit underwriting as well as equity and fund investing
- **Deal Team Continuity** | Private debt, equity, and fund investments are sourced, underwritten, and managed by the same team
- **Industry Diversification** | Deep expertise investing across a broad range of industries